

# Food Packaging Design

Accessibility Guidelines

Developed by: Dr. Brad Fain Principal Research Scientist Georgia Tech Research Institute (GTRI)

Brought to you in partnership by:





HealthShare





# Foreword

Packaging New Zealand and Arthritis New Zealand are delighted to be working in collaboration to promote these guidelines for accessible packaging.

Accessible packaging is a significant issue for many consumers and bringing these guidelines into this Code of Practice is an important milestone in providing practical design advice to address some of the problems people with arthritis face when opening packaging.

The ability to open packaging easily is an ongoing challenge for people with arthritis and has significant implications, including the ability to access food and medicines. In extreme cases people with arthritis may be unable to use certain packaged products altogether, or may experience considerable pain and difficulty during the use of other packaged products. Often individuals with arthritis can experience limited dexterity and fine motor coordination and typically have weaker grips than those without arthritis.

Research by the Georgia Tech Research Institute<sup>1</sup> outlines a range of reasons why it is more challenging for someone with arthritis to open certain packaged products. Inclusion of these guidelines in the Code of Practice provides users of the Code the opportunity to benefit from world class research into these issues to inform their packaging design processes.

However, it is not just people with arthritis who have difficulty with certain packaged products. As someone ages, they experience a decrease in dexterity and strength. With the likelihood of arthritis increasing with age, and the number of people in New Zealand aged 65 or older projected to increase by 20% between 2017 and 2022, this represents a larger group of society that will find packaging an increasing challenge.

Inclusion of these guidelines into the updated Code Of Practice demonstrates a commitment to ensure that good packaging design considers all members of society and reinforces the role of packaging to improve daily life for all.

304 mp weys

Sharon Humphreys Executive Director Packaging NZ

IIp Ka

Philip Kearney CEO Arthritis New Zealand

<sup>1</sup> <u>http://accessibility.gtri.gatech.edu/library/library.php</u>



Arthritis NZ Ph. 0800 663 463 Email: info@arthritis.org.nz



# Background

The Food Packaging Design Accessibility Guidelines were originally developed by Arthritis Australia and Georgia Tech Research Institute's Principal Research Scientist Dr Brad Fain for HealthShare NSW. The guidelines were part of a program designed to address issues patients had with opening portion controlled food packaging, which impacted their independence and nutrition. The guidelines were a world first and are now used to assist brand owners and manufacturers to develop packaging that is easy to understand, read and open by consumers. This is achieved by assisting the packaging industry to understand consumer's abilities to complete tasks, such as the amount of force consumers can exert when removing a seal or cap.

## About the developers:

## ARTHRITIS AUSTRALIA'S ACCESSIBLE DESIGN DIVISION

Arthritis Australia is a charitable, not-for-profit organisation and the peak arthritis consumer body in Australia. Arthritis Australia's Accessible Design Division works toward educating and providing decisionmaking tools to industry and government at a design and procurement level, so that the needs of the broader community are understood. The Division has undertaken work for more than fifty organisations throughout the supply chain and clients include small family owned companies through to large organisations like Nestle, SPC, Kellogg's and HealthShare NSW. The Division works with its research partner Georgia Tech's Principal Research Scientist Dr Brad Fain to undertake this work.

#### HEALTHSHARE NSW

HealthShare NSW is a state-wide organisation established to provide high-quality shared services to support the delivery of patient care within the NSW Health system. Its successful and sustainable business solutions ensure ongoing improvement, increasing levels of efficiency and greater savings for NSW Health. HealthShare NSW's Food and Patient Support Services provides quality meals to patients in NSW public hospitals and provides around 24 million meals each year for patients.

HealthShare NSW were critical in the development of the Guidelines as well as the development of the Packaging Accessibility Rating used to assess how easily consumers can safely open packaging. HealthShare NSW works with the Accessible Design Division to identify packaging that can be easily opened by patients in hospitals and reduce waste from hard-to-open packaging.

#### **GEORGIA TECH**

The guidelines were assembled by Dr. Brad Fain at Georgia Tech located in Atlanta, GA USA. Dr. Fain's research involves the objective evaluation of ease of use in consumer products and packaging solutions. He assists companies worldwide in the design and evaluation of manufactured goods including food packaging. Dr. Fain can be contacted at +1 678 321 6527.

## More information:

If you have any questions about the guidelines or testing services – contact Arthritis Australia's Accessible Design Division

P: +612 9518 4441 E: design@arthritisaustralia.com.au W: https://arthritisaustralia.com.au/accessible-design-division/





## Contents

Foreword	1
Background	2
About the developers: Arthritis Australia's Accessible Design Division HealthShare NSW Georgia Tech	2 2 2 2
More information:	2
Design Strategy	5
Principle	5
Steps Involved in Accessible Design	5
Key Design Questions	5
Packaging Components	6
Summary of Guidelines	6
Detailed Guidelines	8
Guideline 01	8
Guideline 02	8
Guideline 03	9
Guideline 04	9
Guideline 05	10
Guideline 06	10
Guideline 07	11
Guideline 08	12
Guideline 09	12
Guideline 10	13
Guideline 11	13
Guideline 12	14
Guideline 13	14
Guideline 14	15
Guideline 15	15
Guideline 16	16
Guideline 17	16
Guideline 18	17
Guideline 19	18
Using the Guidelines	20
SPC ProVital Case Study	21
References	23

------



\_\_\_\_\_

\_\_\_\_\_

Food Packaging Design Accessibility Guidelines

-

# Table of Figures

Figure 1: Contoured bottle	8
Figure 2: Smooth glass bottle	8
Figure 3: Grip cutouts	g
Figure 4: Grip indentations.	g
Figure 5: Large tab allows alternative grips.	g
Figure 6: Grasping the tab requires fine motor control.	g
Figure 7: Packaging requires scissors.	10
Figure 8: Cap with sharp edges.	10
Figure 9: Sharp lift tab.	10
Figure 10: Opening food packaging involves twenty tasks.	11
Figure 11: Line-up and push-off cap.	12
Figure 12: Push down and turn cap.	12
Figure 13: A serrated edge.	12
Figure 14: A large grasping point.	13
Figure 15: Small grasping points.	13
Figure 16: Seal can be punctured with a fingertip.	13
Figure 17: No grasping points on seal.	13
Figure 18: Textured tab.	14
Figure 19: Tab with no texture.	14
Figure 20: Low force push tab.	14
Figure 21: High force push tab.	14
Figure 22: Steep threading.	15
Figure 23: Gradual threading.	15
Figure 24: Red tab labeled "Lift Here".	16
Figure 25: Perforations (outlined in black boxes) in the safety seal are not visible.	16
Figure 26: Instructions provided as bullets.	16
Figure 27: Opening instructions are difficult to see.	16
Figure 28: Signal words are bolded.	17
Figure 29: Examples of bad labeling.	17
Figure 30: Small font size.	17
Figure 31: Embossed labeling has no contrast.	18
Figure 32: Several lines of text are in all caps.	18
Figure 33: The best before date is easy to understand.	18
Figure 34: The best before date labeled only as BB.	18
Figure 35: The month abbreviated using only two letters.	19
Figure 36: The label is far from the date.	19
Figure 38 Former fruit cup design	21
Figure 39 New fruit cup design	21
Figure 40 SPC ProVital design features	22

------

----



- - -

4

# **Design Strategy**

## Principle

One of the principles of sustainable packaging, "fit-for-purpose" means that the packaging should be designed to meet market and consumer needs, including accessibility. Packaging that is both functional and easy to open is a major consumer concern as well as a health and safety issue. As such, one of the sustainability design strategies that should be employed by designers in their review of new or existing packaging needs to be "design for consumer accessibility". For packaging to be truly accessible, it must be easy to open and have legible labelling without compromising product safety, integrity, or quality. Companies that do not address these factors are likely to suffer commercial consequences.

## Steps Involved in Accessible Design

The following steps are involved when designing for consumer accessibility:

- 1. Identify staff members who are able to review packaging accessibility.
- 2. Staff members should be able to understand consumer tasks associated with purchasing, opening, using, and disposing of the products. This could involve a human factors or consumer specialist.
- 3. Document the process and all of the accessibility issues that have been reasonably considered.
- 4. Address issues in a cost-effective manner. The potential increase in sales due to a more accessible design should be considered in determining cost-effectiveness.
- 5. Test the results in the Sensory Kitchen.

## **Key Design Questions**

The following questions should be considered in the review process:

- 1. Have you considered the demographic of the consumer who will use the product including older adults, children, and consumers with arthritis? Are there limiting factors?
- 2. What functional abilities (vision, physical dexterity, strength, and range of motion) are required for each of the tasks involved in using the packaging?
- 3. Can alternative designs be used that minimize or eliminate the need for opening tools such as a knife or scissors?
- 4. Does the labelling ensure that consumers are aware of how to open the package and the contents? Are directions and warnings legible for intended, unintended, and potential users?
- 5. Can alternative designs eliminate the need for unusual strength, dexterity, or range of motion in opening?
- 6. Have you performed accessibility testing to verify the results?

Food Packaging Design Accessibility Guidelines

7. To what extent have complaints been received about packaging, and are there systems in place to record the data?

Source: Australian Packaging Covenant (2011). Arthritis Australia contributed to their development.





# Packaging Components

There are four common components to food packaging: the container, closure, opening feature, and labelling. The container is whatever holds the contents of the packaging. It may be a tray, cup, bowl, box, bag, bottle, jar, packet, or Tetra Pak. The closure is the component that keeps the contents of the packaging inside the container. Examples of closures include caps, lids, and seals. The opening feature is any design feature that provides a method for users to open or remove the packaging. Not all packaging has an opening feature. Opening features include the serrated edge on bags, perforated strips, tear strips, a notch or start slit, pull tab, push tab, and zipper. The fourth component, labelling, is the information provided on the packaging in the form of text or symbols. Labelling includes the product name, product description, best before date, opening instructions, and warnings.

# Summary of Guidelines

GUIDELINE	APPLICABLE COMPONENTS
Guideline 01: Ensure that the product is easy to grip and control. The shape of the product should be easy to hold, so that it fits the hand. There should also be a texture to the surface so that it can be gripped and held onto. For cylindrical products, provide a non-cylindrical grip feature, such as grip indentions, or use a non-cylindrical container.	Container Closure Opening Feature
Guideline 02: Provide a sufficient area for applying force to open or remove packaging. The larger the area available for grasping, the more force can be applied. The force required to open or remove packaging should not exceed 5.0 pounds (22.2 N).	Container Closure Opening Feature
Guideline 03: For products that are intended to be grasped with one hand, require a grip span of no more than 71 mm. If the size of the product exceeds the maximum grip span recommendations, then add design features such as handles or cutouts to facilitate a reduced grip span requirement.	Container Closure Opening Feature
Guideline 04: Reduce the requirement for fine motor control. Offer redundant modes of operation utilizing the next larger set of motor movements (finger to hand, hand to arm). Allow for alternatives to a standard grip. Size the gripping area and clearances to allow alternatives to the standard grip, including knuckles, the side, back and heels of the hand, and two-handed "pinch" grips.	Container Closure Opening Feature
Guideline 05: Do not require the use of tools.	Container Closure Opening Feature
Guideline 06: Avoid sharp edges.	Container Closure Opening Feature
Guideline 07: Minimize the number of actions required to remove packaging.	Container Closure Opening Feature
Guideline 08: Do not require simultaneous actions. For potentially harmful products, use intelligent opening systems such as lining up dots or arrows instead of the typical push down and turn cap.	Container Closure Opening Feature
Guideline 09: If packaging is intended to be torn open, then provide a perforated strip, a notch, a starter slit, or serrated edges. The force required to tear packaging open should not exceed 5.0 pounds (22.2 N).	Opening Feature
Guideline 10: Provide a sufficiently large grasping point on seals and opening features. A tab that is at least 0.47 inches (12 mm) wide by 0.79 inches (20 mm) long is recommended. The tab should be large enough to grip between the thumb and the knuckle.	Closure Opening Feature





GUIDELINE	APPLICABLE COMPONENTS
Guideline 11: Minimize the force required to remove seals. Either provide a grasping point or use a seal that is easy to puncture without the use of a tool. The force required to remove or puncture the seal should not exceed 5.0 pounds (22.2 N).	Closure Opening Feature
Guideline 12: Provide texture on the grasp point of tabs and tear strips to facilitate grip. The grasp point should be textured with a series of bumps or raised strips that are perpendicular to the peel direction. Users should not have to grasp the tab or tear strip with a pinch force greater than 3.0 pounds (13.3 N).	Closure Opening Feature
Guideline 13: Require no more than 3.3 pounds (14.7 N) to push in a push tab.	Opening Feature
Guideline 14: Minimize the rotational force required to remove a cap from its factory sealed position. Rotational forces greater than 10 lb-in (1.1 N-m) often exceed the functional capabilities of the frail, elderly, and those living with arthritis. Removing a screw top cap should require no more than ¼ turn for each angular movement, and no more than two angular movements should be required.	Closure Opening Feature
Guideline 15: To prevent over tightening of caps, use steep rather than gradual threading.	Closure
Guideline 16: The method for removing packaging should be clearly evident, either because of the design of the packaging or because of instructions printed prominently on the packaging. Opening features, such as pull tabs, should be easily visible.	Container Closure Opening Feature Labelling
Guideline 17: To increase effectiveness and prominence, warnings and instructions should be presented as bullets in an outline format. The prominence of visual warnings and instructions can be further enhanced using large, bold print, high contrast, colour, borders, and pictorial symbols. Warnings and instructions should contain a signal word to attract the attention of the user.	Labelling
Guideline 18: Enhance readability and comprehension of labels, critical instructions, and expiration dates. Print critical text with large print in a sans-serif typeface with high contrast on a solid background. The recommended minimum font size is 12 point (4.25 mm), especially for warnings, expiry dates and instructions. For small packaging or portion control items with a surface area of less than 100 cm <sup>2</sup> , then the minimum font size is 9 point (3.17 mm). Lower case text is easier to read, especially if the text is several lines long, so avoid using text consisting entirely of capital letters. The height of and spacing between letters should not be modified.	Labelling
Guideline 19: Expiry or best before dates should be formatted in a way that the day, month and year are distinct from each other. Use the four digit format for the year and at least three letters for the month (e.g., JAN for January). A label identifying the expiry or best before date should be provided in close proximity to the date. To avoid confusion, the expiry date should be visually distinct from the lot number. Place the label and expiry date on the same line or with white space so that the date is closer to its label than it is to the lot number.	Labelling

------

\_

\_

Food Packaging Design Accessibility Guidelines



----

# **Detailed Guidelines**

Guidelines associated with the design of food packaging were identified to potentially facilitate selfassessment of some products. The guidelines take into consideration several types of food packaging commonly found in a hospital environment, such as bottles and jars, paper boxes, paper or plastic bags and packets, Tetra Paks, factory sealed trays and cups, and resealable trays and cups. The guidelines come from published articles and research performed by Arthritis Australia and GTRI. For each guideline, the *Sources* of the guideline is provided. An example of a product meeting the guideline and an example of a product failing to meet the guideline are also provided for some guidelines.

## Guideline 01

**Ensure that the product is easy to grip and control.** The shape of the product should be easy to hold, so that it fits the hand. There should also be a texture to the surface so that it can be gripped and held onto. For cylindrical products, provide a non-cylindrical grip feature, such as grip indentions, or use a non-cylindrical container.

Sources: Cushman & Rosenberg, 1991; Haigh, 1993; GTRI Applicable Components: Container, Closure, Opening Feature

#### **GOOD EXAMPLE**



BAD EXAMPLE



Figure 1: Contoured bottle

The contoured shape of the bottle makes it easier to grasp and manipulate without dropping the bottle (Figure 1).

Figure 2: Smooth glass bottle

A smooth glass bottle can easily slip out of a user's hands, especially if the bottle is large and there are no grip features (Figure 2).

## Guideline 02

**Provide a sufficient area for applying force to open or remove packaging.** The larger the area available for grasping, the more force can be applied. The force required to open or remove packaging should not exceed 5.0 pounds (22.2 N).

Sources: Department of Trade and Industry, UK, 2003; GTRI Applicable Components: Container, Closure, Opening Feature





For products that are intended to be grasped with one hand, require a grip span of no more than 71 mm. If the size of the product exceeds the maximum grip span recommendations, then add design features such as handles or cutouts to facilitate a reduced grip span requirement.

Sources: Steinfeld & Mullick, 1990; GTRI Applicable Components: Container, Closure, Opening Feature

#### **GOOD EXAMPLE**



Figure 3: Grip cutouts

A container requires a grip span of greater than 71 mm, but two cutouts reduce the required grip span to less than 71 mm (Figure 3).

GOOD EXAMPLE



Figure 4: Grip indentations.

The indentations on the sides of a bottle reduce the required grip span to less than 71 mm (Figure 4).

## Guideline 04

**Reduce the requirement for fine motor control.** Offer redundant modes of operation utilizing the next larger set of motor movements (finger to hand, hand to arm). Allow for alternatives to a standard grip. Size the gripping area and clearances to allow alternatives to the standard grip, including knuckles, the side, back and heels of the hand, and two-handed "pinch" grips.

Sources: Pirkl, 1995; Section 508 1194.31(f); Steinfeld & Mullick, 1990 Applicable Components: Container, Closure, Opening Feature

#### **GOOD EXAMPLE**



Figure 5: Large tab allows alternative grips.

The large tab can easily be grasped with the tips of the fingers or the whole hand (Figure 5).

Food Packaging Design

Accessibility Guidelines

#### BAD EXAMPLE



Figure 6: Grasping the tab requires fine motor control.

The tab is difficult to grasp because it is flush with the surface of the cap (Figure 6).





## Do not require the use of tools.

Source: GTRI

Applicable Components: Container, Closure, Opening Feature

## BAD EXAMPLE



Figure 7: Packaging requires scissors.

The packaging instructs users to cut the bag open with a pair of scissors instead of providing a tear notch or other opening feature (Figure 7)

## Guideline 06

## Avoid sharp edges.

Source: GTRI Applicable Components: Container, Closure, Opening Feature

#### BAD EXAMPLE



Figure 8: Cap with sharp edges.

The edges of the cap make it painful to grip the cap with the force necessary to remove the cap (Figure 8).

BAD EXAMPLE

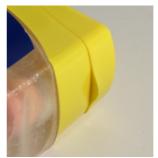


Figure 9: Sharp lift tab.

The sharp lift tab on the lid may cause pain for some users (Figure 9).





#### Minimize the number of actions required to remove packaging.

Sources: HFDS 2.6.8; Hermansson, 1999; Vanderheiden, 1997 Applicable Components: Container, Closure, Opening Feature

#### **BAD EXAMPLE**

## **Task List**

#### Critical tasks are in blue\*

- 1. Pick up and hold the product
- 2. Identify the contents of the packaging
- 3. Review the product labeling on the front of the cup
- 4. Review the product labeling on the back of the cup
- 5. Review the preparation instructions on the seal
- 6. Find and read the best before date
- 7. Remove the outer shrink wrap
- 8. Remove the clear plastic lid
- 9. Find and read the best before date
- 10. Review the opening instructions on the seal
- 11. Pull up on the tab and remove the seal
- 12. Remove the seasoning packets and fork
- 13. Identify the contents of the dry spice packet
- 14. Tear the corner of the dry spice packet
- 15. Dispense the contents of the dry spice packet
- 16. Identify the contents of the liquid seasoning packet
- 17. Tear the corner of the liquid seasoning packet
- 18. Dispense the contents of the liquid seasoning packet
- 19. Open the packet containing the fork
- 20. Snap the fork open until it clicks

Figure 10: Opening food packaging involves twenty tasks.

Food Packaging Design

Accessibility Guidelines

The task list for identifying and accessing the contents of food packaging requires twenty distinct tasks, sixteen of which are critical (Figure 10).



**Do not require simultaneous actions.** For potentially harmful products, use intelligent opening systems such as lining up dots or arrows instead of the typical push down and turn cap.

Source: GTRI

Applicable Components: Container, Closure, Opening Feature

#### **GOOD EXAMPLE**



Figure 11: Line-up and push-off cap.

A cap can be removed in two separate steps – first by lining the arrows up and then pushing up on the cap (Figure 11).

BAD EXAMPLE



Figure 12: Push down and turn cap.

A cap can only be removed by pushing down on the cap while simultaneously turning it (Figure 12).

## Guideline 09

If packaging is intended to be torn open, then provide a perforated strip, a notch, a starter slit, or serrated edges. The force required to tear packaging open should not exceed 5.0 pounds (22.2 N).

Source: GTRI Applicable Components: Opening Feature

## GOOD EXAMPLE



Figure 13: A serrated edge.

The serrated edge of the plastic bag reduces the force required to tear the bag open (Figure 13).

\_ \_ \_ \_ \_ \_ \_ \_ \_ \_





**Provide a sufficiently large grasping point on seals and opening features**. A tab that is at least 0.47 inches (12 mm) wide by 0.79 inches (20 mm) long is recommended. The tab should be large enough to grip between the thumb and the knuckle.

Sources: Department of Trade and Industry, UK, 2003; Pirkl, 1995 Applicable Components: Closure, Opening Feature

#### **GOOD EXAMPLE**



Figure 14: A large grasping point.

The large tab on the seal can be easily grasped between the thumb and a knuckle (Figure 14).

BAD EXAMPLE



Figure 15: Small grasping points.

The inner seal has three small tabs that are too small for most users to easily grasp (Figure 15).

## Guideline 11

**Minimize the force required to remove seals.** Either provide a grasping point or use a seal that is easy to puncture without the use of a tool. The force required to remove or puncture the seal should not exceed 5.0 pounds (22.2 N).

Source: GTRI

Applicable Components: Closure, Opening Feature

## GOOD EXAMPLE



Figure 16: Seal can be punctured with a fingertip.

Users can easily puncture the seal using a fingertip (Figure 16).

Food Packaging Design

Accessibility Guidelines

#### BAD EXAMPLE



Figure 17: No grasping points on seal.

The seal has no grasping point for removing it, and the material is too thick to be punctured without using a sharp tool (Figure 17).





#### Provide texture on the grasp point of tabs and tear strips to facilitate grip.

The grasp point should be textured with a series of bumps or raised strips that are perpendicular to the peel direction. Users should not have to grasp the tab or tear strip with a pinch force greater than 3.0 pounds (13.3 N).

Source: Department of Trade and Industry, UK, 2003 Applicable Components: Closure, Opening Feature

#### **GOOD EXAMPLE**



Figure 18: Textured tab.

The tab on the seal is textured with a series of bumps to facilitate the user's grip (Figure 18).

**BAD EXAMPLE** 



Figure 19: Tab with no texture.

The tab on the cap has no texture and can easily slip out of a user's fingers (Figure 19)

## Guideline 13

Require no more than 3.3 pounds (14.7 N) to push in a push tab.

Source: Berns, 1981 Applicable Components: Opening Feature

#### **GOOD EXAMPLE**



Figure 20: Low force push tab.

A push in tab has two perforated lines to reduce the force required to push it in (Figure 20).

Food Packaging Design

Accessibility Guidelines

**BAD EXAMPLE** 



Figure 21: High force push tab.

The box does not open along the perforations because the perforations around the push tab are not deep enough, so the force required to push the tab in is too high (Figure 21).





**Minimize the rotational force required to remove a cap from its factory sealed position.** Rotational forces greater than 10 lb-in (1.1 N-m) often exceed the functional capabilities of the frail, elderly, and those living with arthritis. Removing a screw top cap should require no more than ¼ turn for each angular movement, and no more than two angular movements should be required.

Sources: Berns, 1981; Langley, Janson, Wearn, & Yoxall, 2005; Voorbij & Steenbekkers, 2002; Haigh, 1993 Applicable Components: Closure, Opening Feature

## **Guideline 15**

## To prevent over tightening of caps, use steep rather than gradual threading.

Source: GTRI Applicable Components: Closure

#### **GOOD EXAMPLE**



Figure 22: Steep threading.

The shallow threading on the cap and bottle prevent users from over tightening the cap and also require fewer rotations to apply and remove the cap (Figure 22).

Food Packaging Design

Accessibility Guidelines

BAD EXAMPLE



Figure 23: Gradual threading.

The gradual threading requires the user to twist the cap multiple times and also increases the likelihood that the user will over tighten the cap (Figure 23).





**The method for removing packaging should be clearly evident**, either because of the design of the packaging or because of instructions printed prominently on the packaging. Opening features, such as pull tabs, should be easily visible.

Sources: Hermansson, 1999; Vanderheiden, 1997 Applicable Components: Container, Closure, Opening Feature, Labelling

#### **GOOD EXAMPLE**



Figure 24: Red tab labeled "Lift Here".

The instructions for opening the packaging are very visible and easy to notice (Figure 24).

BAD EXAMPLE



Figure 25: Perforations (outlined in black boxes) in the safety seal are not visible.

The safety seal on this cap can easily be removed at the perforations, but the perforations are not visible (Figure 25).

## Guideline 17

To increase effectiveness and prominence, warnings and instructions should be presented as bullets in an outline format. The prominence of visual warnings and instructions can be further enhanced using large, bold print, high contrast, color, borders, and pictorial symbols. Warnings and instructions should contain a signal word to attract the attention of the user.

Sources: Wogalter, Conzola, & Smith-Jackson, 2002; GTRI Applicable Components: Labelling

#### **GOOD EXAMPLE**



Figure 26: Instructions provided as bullets.

## BAD EXAMPLE



rigure 27. Opening instructions are difficult to see.

The instructions for brewing tea are presented as bullets using a high contrast color scheme (Figure 26).

The opening instructions are difficult to read due to the poor contrast between the text and the background (Figure 27).





**Enhance readability and comprehension of labels**, critical instructions, and expiration dates. Print critical text with large print in a sans-serif typeface with high contrast on a solid background. The recommended minimum font size is 12 point (4.25 mm), especially for warnings, expiry dates and instructions. For small packaging or portion control items with a surface area of less than 100 cm<sup>2</sup>, then the minimum font size is 9 point (3.17 mm). Lower case text is easier to read, especially if the text is several lines long, so avoid using text consisting entirely of capital letters. The height of and spacing between letters should not be modified.

Source: American Printing House for the Blind, Inc; Canadian National Institute for the Blind; GTRI Applicable Components: Labelling

#### **GOOD EXAMPLE**



Figure 28: Signal words are bolded.

The two sets of instructions for serving the ham are easily distinguished by the bolded signal word (Figure 28).

#### BAD EXAMPLE



Figure 29 Exampels of bad labelling.

This image illustrates eight characteristics of text that make labelling difficult to read, including the use of decorative typeface, low contrast, widely spaced text, condensed text, tall character heights, short character heights, all capital letters, and a patterned background (Figure 29)

Food Packaging Design

Accessibility Guidelines

#### BAD EXAMPLE



Figure 30: Small font size.

The nutrition information, list of ingredients, and food storage information is very difficult to read due to the small font size (Figure 30)





#### **BAD EXAMPLE**



Figure 31: Embossed labeling has no contrast.

The best before date is embossed on the bottom of the plastic tray making it difficult to see the date due to the poor contrast (Figure 31).

#### **BAD EXAMPLE**



Figure 32: Several lines of text are in all caps.

The directions for preparing the coffee are difficult to read because it is printed in all caps (Figure 32).

## Guideline 19

Expiry or best before dates should be formatted in such a way that the day, month and year are distinct from each other. Use the four digit format for the year and at least three letters for the month (e.g., JAN for January). A label identifying the date as an expiry or best before date should be provided in close proximity to the date. To avoid confusion, the label and date should be visually distinct from the lot number. This can be accomplished by placing the label and date on the same line or with white space so that the date is closer to its label than it is to the lot number.

<u>Source</u>: GTRI Applicable Components: Labelling

#### GOOD EXAMPLE



Figure 33: The best before date is easy to understand.

The format for the best before date makes it very easy to

distinguish between the day, month, and year

**BAD EXAMPLE** 



Figure 34: The best before date labeled only as BB.

The best before date may be misinterpreted because it is labelled BB (Figure 34).

#### **BAD EXAMPLE**





(Figure 33).





Figure 35: The month abbreviated using only two letters.

The month for the expiration date appears as NO for November, but the NO could also be interpreted as an abbreviation for number (Figure 35).



Figure 36: The label is far from the date.

The expiration date (7 08) is not located in close proximity to the label identifying it as the expiration date (Figure 36).



# Using the Guidelines

These guidelines can be used to create design requirements for new products or to address issues with packaging already on the market. The following table contains a list of accessibility issues common to food packaging and the steps that can be taken to address those issues.

ACCESSIBILITY ISSUE	ISSUE RESOLUTION	APPLICABLE GUIDELINES
A bag has a tear notch but users can't find it	Clearly and accurately indicate where the notch is located	Guideline 16
A thick foil seal has no obvious opening point	Provide a textured tab on the seal that is big enough to grip	Guideline 02, 10, 11, 12
The best before date is hard to see because it blends in	Print the date using high contrast colours	Guideline 18, 19
A can with a pull ring is hard to open	Raise the pull ring or deepen the pre-cut around the edge to make it easier to grasp the ring and pull it up	Guideline 04, 10
A heat sealed strip or a press and seal strip has to be pulled apart but there is no place to grip it	Provide enough room above the strip for fingers to grip the two edges	Guideline 02, 10, 12
A bottle and its cap are large and difficult to grasp	Reduce the diameter of the bottle and cap to less than 71 mm	Guideline 01

\_\_\_\_\_



# SPC ProVital Case Study

SPC ProVital easy-open cup range was a world-first packaging innovation and has been recognised globally by the packaging industry as an accessible food packaging solution. It was awarded a *2018 WorldStar Packaging Award* from the World Packaging Organisation (WPO) and the *2016 Save Food Packaging Award* from the Australian Institute of Packaging (AIP).



The unique design with its easy-to-open pull tab, was developed using the *Food Packaging Design Accessibility* 

*Guidelines.* It was also developed in collaboration with Arthritis Australia's Accessible Design Division, their research partner GTRI's Dr Brad Fain and HealthShare NSW. SPC used the guidelines to assist them with understanding and meeting the needs and abilities of a broader range of consumers, including the arthritis community, and has been certified as Easy to Open.

## The need for accessible packaging innovation

Making packaging accessible to consumers contributes to their nutrition, independence and well-being. Packaging that is hard-to-open presents a number of barriers to all consumers, but particularly those with a disability and the ageing population, who experience issues with reduced dexterity and strength. Packaging that is hard-to-open can also result in unnecessary waste and injury when consumers can't easily open the product and decide to use a tool, like a knife or scissors, to hack at the product. Consumers may spill the product during such attempts or be force to throw the product out unopened if these attempts are unsuccessful.

"The issue of packaging accessibility is becoming more and more prominent in our society as the population ages."

SPC Category Marketing Manager ProVital Chris Deed Australian Food News, May 2018

## Understanding the packaging format from an accessibility perspective

The single-serve fruit cup format had problems with the traditional tab design. Consumers firstly had difficulty with separating the tab from the cup and then they would struggle to grip the tab, due to its small size and lack of texture. If consumers are unable to access and grip the tab, then they are unable to open and enjoy the product inside.



Figure 38 Former fruit cup design



Figure 39 New fruit cup design



The SPC ProVital packaging range was specifically designed to be easy-to-open by considering the abilities of consumers including those with reduced dexterity, strength and poor vision. The new innovative packaging design overcomes these barriers with a range of features, including:

- Clearly visible opening method
- Large overhanging tab that is textured for consumers to easily grip
- Low opening peel force of below 13N
- Large and legible labelling including best before date and ingredient list



Figure 40 SPC ProVital design features

The design was tested with arthritis consumers and received positive feedback including:

- "When you see the tab you know what to do"
- "It's very self-explanatory"
- *"That was very easy the size of the tab made it easy"*
- "I like the textured tab it didn't slip it was very easy"

## Business growth from accessibility innovation

SPC's innovative design has been highly praised and received multiple awards from the packaging industry. The design also allowed SPC to grow their SPC ProVital sales in the healthcare industry as the design was seen as taking leadership in the accessibility of foodservice packaging.







# References

American Printing House for the Blind, Inc. (2012). APH Guidelines for Print Document Design. Retrieved September 18, 2012, from <a href="http://www.aph.org/edresearch/lpguide.htm">http://www.aph.org/edresearch/lpguide.htm</a>

Australian Packaging Covenant (2011). Australian Packaging Covenant - Improving packaging accessibility

Berns, T. (1981). The Handling of Consumer Packaging. Applied Ergonomics Publication, 12.3, 153-161.

Canadian National Institute for the Blind (2012). Clear Print Accessibility Guidelines. Retrieved September 14, 2012, from <a href="http://www.cnib.ca/en/services/resources/Clearprint/Pages/default.aspx">http://www.cnib.ca/en/services/resources/Clearprint/Pages/default.aspx</a>

Cushman, W.H. and Rosenberg, D. J. (1991). Human Factors in Product Design. New York: Elsevier.

DTI (2003). Research into the forces required to open paper and sheet plastic packaging – experiments, results and statistics in detail (URN 03/543). Department of Trade and Industry, London.

Electronic and Information Technology Accessibility Standards, 36 CFR § 1194 (2009). Retrieved September 16, 2008, from <a href="http://www.access-board.gov/sec508/standards.htm">http://www.access-board.gov/sec508/standards.htm</a>

Haigh, R. (1993). The ageing process: A challenge for design. *Ergonomics*, 24(1), 9-14.

Hermansson, A. (1999). Openability of Retail Packages. Packaging Technology and Science, 12, 219-223.

Kanis, H. (1993). Operation of controls on consumer products by physically impaired users. *Human Factors*, 35(2), 305-328.

Langley, J., Janson, R., Wearn J., & Yoxall, A. (2005). 'Inclusive' Design for Containers: Improving Openabilty. *Packaging Technology Science*, 18, 285-293.

Pirkl, J. J. (1995). Age design. Retrieved September 16, 2008, from http://www.zuper.com/portfolio/real\_ndi/publications/3d/pirkl.html

Food Packaging Design

Accessibility Guidelines

Silver, N.C. & Braun, C.C. (1993). Perceived readability of warning labels with varied font sizes and styles. *Safety Science*, 16, 615-625.

Steinfeld, E, & Mullick, A. (1990). Universal Design: The Case of the Hand. Innovation, Fall, 27-29.

TIAaccess. (1996). Resource Guide for Accessible Design of Consumer Electronics: Linking Product Design to the Needs of People with Functional Limitations. Retrieved September 16, 2008, from <a href="http://www.tiaonline.org/access/guide.html">http://www.tiaonline.org/access/guide.html</a>

Vanderheiden, G. C. (1997). Design for people with functional limitations resulting from disability, aging, or circumstance. In G. Salvendy (Ed.), *Handbook of Human Factors* (2nd ed., pp. 2010-2052). New York: John Wiley & Sons.

Voorbij, A.I.M., & Steenbekkers, L.P.A. (2002). The twisting force of aged consumers when opening a jar. *Applied Ergonomics*, 32,105-109.

Wogalter, M.S., Conzola, V.C., & Smith-Jackson, T.L. (2002). Research-based guidelines for warning design and evaluation. *Applied Ergonomics*, *33*, 219-230.

